

Customer e-Service Login Guide





- Account Activation
- Login Procedure
- Lost or Forgot Password
- Lost or Forgot Login ID
- Unsuccessful Verification





- An email containing a URL and Login ID to activate your account will be sent to your registered email account soon after you register for Customer e-Service.
- Step 1: Click onto the URL in the email provided and you should be able to see the following screen:

Step 1 Step 2 Step 3 Step 4

Please enter the following informat	ion:
HKID Card No./Passport No./BR C No. #	ertificate :
Date of Birth (DD/MM/YYYY)	:
New Password*	:
*Must be in 8 characters (A-Z,a-z, characters is recommended.)-9) and no space allowed. Hint: a password composed of alphanumeric
Re-enter New Password	:
_	O hereit

Account Activation



Account Activation Step 1 Step 2 Step 3 Step 4



Step 2: Enter all required information and click 'Submit'. ٠

Account Activation	
Please enter the following information:	
HKID Card No./Passport No./BR Certificate No. #	:
Date of Birth (DD/MM/YYYY)	:
New Password*	:
*Must be in 8 characters (A-Z,a-z,0-9) and no spa characters is recommended.	ace allowed. Hint: a password composed of alphanumeric
Re-enter New Password	:
# Please provide the first 5 characters of your ID	(e.g.K012345 = K0123)
Have problems logging in? Please contact us	

Information	Description	Example
Date of Birth (DD/MM/YYYY)	Policy owner's date of birth	e.g. 13 March 1970 = 13 03 1970
HKID Card No. /Passport No.	First 5 characters of policy owner's ID	e.g. Z012345(6) = Z0123 or 4400 1234 1234 1234 1234 = 44001

Account Activation

 Step 3: Enter your mobile number registered with us and click 'Submit'. (Click 'Other' if your registered mobile number is not issued by service providers in Hong Kong and enter the Country Code/ Territory Code and the mobile number. Then click 'Submit'.)

Step 1 💊 Step 2 💊 Step 3 💊 Step 4

Account	Activation - Request For Verification Code
A 6-digit veri Please ensure	fication code will be sent to your registered mobile phone in our company record via SMS. e your mobile phone is switched on and is SMS-enabled and is with sufficient memory.
P sase enter	your registered mobile number:
	Hong Kong mobile number XXXXXXXX
	O Other
	*Country/Territory Code + Mobile number
*Example: - For Mainlar	nd China, please enter 86
 For Taiwan For Macau 	n, please enter 886 , please enter 853
- For Japan,	please enter 81
If your China	lease enter 1 's mobile number is 12345678900, please enter 8612345678900.
	Submit Reset
Forgot/Not y	yet registered your mobile number? Please <u>contact us</u>





Account Activation Step 1 Step 2 Step 3 Step 4

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Step 4: A verification code should have been sent to your registered mobile number. Enter the verification code and click '**Submit**'.

		sent to your registered mob	ile to complete the processing		
Verification Code * *If you do not receive verifi	ication code soon	: XXXXXX , you may request for a new	verification code by clicking on	the	
"Resend Verification Code"	t	lesend Verification Code	Reset		
Have problems logging in?	? Please <u>contact u</u>	<u>15</u>		當 通 xcco Verifi xcco	FTLife:驗證 (有效期) ication code (Expires tos)
				minu	tes)



Account Activation Step 1 Step 2 Step 3 Step 4



After clicking 'Submit', your password should now be updated. You should be able to use your • new password in the next login.





Login Procedure



Step 1: Go to our company website <u>www.ftlife.com.hk</u> and click 'Login'





Login Procedure



• Step 2: After clicking 'Login' on the top menu, go to 'Policyowner' section and click 'Login'





• Step 3: Please enter your Login ID and password to login to Customer e-Service and click 'Submit'.

Login Procedure Step 1 Step 2 Step 3 Step 4







Step 4: Please read the Terms and Conditions, click 'Accept' if you accept them. ٠

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Legal Statement Privacy Statement		
<u>Security policy</u>		
Legal Statement		
This web site and the information contained in or any services provided under it and web site you are deemed to accept these terms and conditions. Please read these the right to amend the terms and conditions herein at any time. These terms and co bound by any such revisions and should therefore periodically visit this page to rev	e provided on the following terms and conditions. By using or visiting t terms and conditions carefully before using this web site. FTLife reserv onditions may be revised at any time by updating this posting. You are iew the then current terms and conditions.	his ves e
This web site and the information contained in it should not be regarded as an offer unlawful to offer or solicit business in such jurisdictions.	r or solicitation of business in any jurisdiction to any person to whom it	t is
1. Company details		
FTLife is an insurer principally engaged in the provision of a range of whole life, en Special Administrative Region ("Hong Kong"). It also provides a range of other rela insurance to individuals in Hong Kong. Its principal place of business is at 28th Floo +852 2591 8888, fox +852 2838 5303 and email address enquiries <u>ftlhk.mkt@ftlife</u>	dowment and unit-linked insurance products to individuals in Hong Kor ted products, including term life, accident, medical and disability r, Wing On Centre, 111 Connaught Road Central, Hong Kong. Telephor . <u>com.hk</u> .	ng ne
Accept	Decline	



Login Procedure



• After clicking '**Accept**', you have successfully logged in to our Customer e-Service. You can also download the Customer e-Service User Manual by clicking onto the **link**.

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Home	Policy Enquiry		- Admin Function	
Welcome	to Customer e-Service			Business Oriented Support System
Accessing you The new custo whenever you If you require Hotline on 286	r FTLife Insurance policy has r mer e-Service puts all the det like and wherever you may h any further information, pleas 6 8898.	now become easier and more convenient than ever befor ails at your fingertips, and it allows you to manage you appen to be. e don't hesitate to contact your consultant or call our C	ore! r policy online, ustomer Service	財策服務系統
Download Cust	tomer e-Service User Manual			
What's Ne	ew	Manuful Laura ala ad		1 Miles



• Step 1: Go to our website ' at <u>www.ftlife.com.hk</u>. Click 'Login' on the top right then choose 'Policyowner' and click 'Login.

Step 1 Step 2

Step 3

Step 4 💫 Step 5 💫 Step 6



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Login Customer e-Sere Image: Construction of the state	ríce li li l
规	宋顺浙 尔航
Not yet registered	<u>Click here</u> to register
 Forgot Passwo Forgot Login I 	D D
 Have problem: 	s logging in? Please <u>contact u</u>

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Step 2: Enter your Login ID and click 'Submit'.



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 Step 3 : After clicking 'Submit', your registered e-mail account will receive an email containing a URL to reset your password if you have successfully registered for our e-Service and have entered a correct Login ID.

Step 3

- If no email has been received, this may be due to the following reasons :
 - Not yet registered e-Service
 - Enter incorrect login ID







• Step 4: Click onto the link in the e-mail. Enter all required information and click 'Submit'.

Step 4

Step 5 Step 6

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✓FTLife 富通	保險 FTLife	aaa 中文
Forgot Password Please enter the following information: HKID Card No./Passport No./BR Certificate No. * Date of Birth (DD/MM/YYYY)	: XXXXX : XX XX XXXX	To safeguard your privacy, we adopt SECURE SITE SERVICE from GLOBALSIGN to enhance our website security. You can obtain more information from GLOBALSIGN website.
New Password* *Must be in 8 characters (A-Z,a-z,0-9) and no space recommened. Re-enter New Password	: XXXXXXXX allowed. Hint: a password composed of alphanumeric characters is	For security reason, you are highly recommended to: • Log out from FTLIFE Website each time after browsing • Regularly change your
* place accuide the first 5 character of your ID (c	Reset	password Upon logging in, you agree to accept our Legal Statement, Privacy Statement and Security Policy.
Have problems logging in? Please <u>contact us</u>		

Information	Description	Example
Date of Birth (DD/MM/YYYY)	Policy owner's date of birth	e.g.13 March 1970 = 13 03 1970
HKID Card No. / Passport No.	First 5 characters of policy owner's ID	e.g. Z012345(6) = Z0123 or 4400 1234 1234 1234 = 44001

• Step 5: Enter your mobile number registered with us and click 'Submit'. (Click 'Other' if your registered mobile number is not a number issued by a service providers in Hong Kong. Enter the Country/ Territory Code followed by the mobile number.)

Step 5 Step 6

Forget Presward - Pequest For Verification Code
Forgot Password - Request For Vernication Code
A 6 distuction and will be part to your existenced makile above in our company would via SMC. Plance converse makile
phone is switched on and is SMS-enabled and is with sufficient memory.
Please anter your registered mobile number:
Hong Kong mobile number XXXXXXXX
Other
*Country/Territory Code + Mobile number
*Example: - For Mainland China, please enter 86
- For Taiwan, please enter 886 - For Macau, please enter 853
- For Japan, please enter 81 - For USA, please enter 1
If your China's mobile number is 12345678900, please enter 8612345678900.
Submit Reset
Forgot/Not yet registered your mobile number? Please <u>contact us</u>

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Step 6: A verification code should have been sent to your registered mobile. Enter the verification code and click '**Submit**'.

✓FTLife 富通保險	
Forgot Password - Enter Verification Code	
Please enter 6-digits verification code which sent to your registered mobile to complete the processing.	
*If you do not receive verification code soon, you may request for a new verification code by clicking on the "Re. nd Verification Code" button below Submit Resend Verification Code Reset	當通FTLife:驗證碼 xcccc (有效碼5分 Verification code is xccccc (Expires in minutes)
Have problems logging in? Please contact us	

Step 5 Step 6

• After clicking '**Submit**', you should now be able to see this screen. Your password should now have been updated.

Step 1 💫 Step 2

Step 3

Step 5 Step 6

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Lost or Forgot Login ID





• Step 1: Press click 'Forgot Login ID'"

✓FTLife 富通保險	aaa 中文
Login Customer e-Service Please enter the following information: Please enter the following information: Login ID : Business Oriented Support System Degin BtftRBRSR Login More tregistered? Click here to register Pignet Login Cancel Direct Login Cancel Direct Login Cancel Pienter Synthese to register Please contact us Pienter Synthese to register Please to register Pienter Synthese to register Please to register Pienter Synthese to register Please contact us Pienter Synthese of the site. Some functions may not be available on their browsers due to compute builblip issues. Please sure to log out after using.	
	界小块加入方方下机
Not yet registere • Forgot Pass • Forgot Login • Have proble	ed? <u>Click here</u> to register word n ID ms logging in? Please <u>contact us</u>

Lost or Forgot Login ID





• **Step 2:** Please enter the following **information**.

Forgot Login ID

: XXXXXXXXXXX
: XX XX XXX
: XXXXX
Reset

Information	Description	Example
Registered Policy No#	Any one of your policy(ies) currently inforce	000100123456
Date of Birth (DD/MM/YYYY)	Policy owner's date of birth	e.g.01 Jan 2016 = 01 01 2016
HKID Card No. /Passport No.	First 5 characters of policy owner's ID	e.g. Z012345(6) = Z0123 or 4400 1234 1234 1234 = 44001



Lost or Forgot Login ID



• Step 3: After entering your information, click 'Submit'

Forgot Login ID	
Please enter the following information:	
Registered Policy No #	: XXXXXXXXXXXX
Date of Birth (DD/MM/YYYY)	: XX XX XXX
HKID Card No./Passport No./BR Certificate No. *	: XXXXX
Submit	Reset

After submission, your Login ID will be sent to your **registered email address** soon.





Unsuccessful Verification



If you wish to update your

mobile number,

- The verification will not be successful if:
- You have entered a *wrong/ expired verification code* for three times 1)
- You have entered a mobile number that does not match with our company's records for three times 2)
- You do not have a mobile number registered in our system 3)
- For the above cases, the following screen should be shown:

	please complete the
Verification Unsuccessful	"Change Form"
Since the validation process was not successful, this may be due to the following reasons - You incorrectly entered your mobile number or the verification code for more than thr - We do not have your mobile number in our company's records or, - The verification code has expired	ee times or,
For security reasons, you will need to enter your policy number that is currently inforce a post your password to your correspondence address registered in our company's records	and we will mail s.
If you wish to update your mobile number, please complete the "Change Form".	
Registered Policy No* :	
Submit Reset	
* Please input any one of your policy(ies) currently inforce. A new password will be maile correspondence address of this policy.	ed to the
Have problems logging in? Please <u>contact us</u>	

Unsuccessful Verification



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Verification Unsuccess	sful	
Since the validation process wa You incorrectly entered you We do not have your mobile The verification code has ex	as not successful, this may be due to the following reasons: r mobile number or the verification code for more than three times or, e number in our company's records or, spired	
For security reasons, you will n post your password to your co	need to enter your policy number that is currently inforce and we will mail rrespondence address registered in our company's records.	
f you wish to update your mot	pile number, please complete the "Change Form".	
Registered Policy No*	: XXXXXXXXXXX Submit Reset	
* Please input any one of your correspondence address of th	policy(ies) currently inforce. A new password will be mailed to the nis policy.	
Have problems logging in? Pla	ease contact us	



Thank You for using Customer e-Service

Should you have any questions, please feel free to contact our Customer Service Hotline at (852) 2866 8898

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